



PracticePoint by Nexon: The smarter way to run your firm

The all-in-one solution for professional services' firms

Professional services' teams often operate across disconnected tools and manual processes, leading to inefficiencies, security risks, and lost revenue. This fragmented approach to data and systems doesn't just impact today's operations - it leaves firms poorly positioned to leverage emerging AI technologies.

PracticePoint by Nexon eliminates these challenges by unifying financials, operations, and client management into a single, AI-driven platform. Leveraging PowerApps, Business Central ERP, Dynamics 365 Customer Engagement, and Microsoft's day-to-day applications like SharePoint and Power BI, PracticePoint transforms Microsoft solutions into a powerful, integrated platform for professional services success.

With real-time dashboards, automation, and built-in compliance tracking, you can confidently manage risk, optimise resources, and make faster, data-driven decisions — all from one seamless system.



Turn inefficiencies.

- ✗ **Disconnected systems**
- ✗ **Slow, manual processes**
- ✗ **Poor visibility on engagements**
- ✗ **Revenue leakage**
- ✗ **Regulatory compliance risks**

Into opportunities.

- ✓ **One unified platform**
Eliminate silos by integrating billing, job tracking, resource management, document management, and client communication into a single solution.
- ✓ **AI and workflow automation**
Automate invoicing and approvals to reduce admin burden. Centralise documents and data to leverage the advantages of AI across your firm.
- ✓ **Live dashboards and reporting**
Access up-to-date financial and operational insights instantly — no more waiting on manual updates.
- ✓ **Accurate time and billing**
Capture every billable hour, automate invoicing, and increase profitability with a centralised platform and better insights.
- ✓ **Built-in compliance measures.**
Stay audit-ready with centralised records, automated alerts, and Microsoft's enterprise-grade security.



Powered by:





How it works:

A smarter way to manage your firm

PracticePoint by Nexon is a single, intelligent platform that unifies client management, service delivery, compliance, document automation, and financials. With real-time insights, automation, and AI-driven workflows, it eliminates inefficiencies, streamlines operations, and empowers your team to focus on growth.



Client and engagement management

- Capture every interaction in one place
- Automate client intake, onboarding and contract generation
- Use AI-powered insights to identify growth opportunities



Service delivery and compliance

- Track engagements, deadlines, and budgets in real-time
- Automate regulatory controls and improve tracking
- Streamline project management with live dashboards
- Optimise resource allocation and approvals



Smart document management

- Store, access, and share documents securely
- AI-driven search to find files instantly
- Automate document workflows, approvals, and audit trails



Billing, payments and AI-driven financials

- Automate invoicing and payment tracking
- Use AI insights to predict cash flow
- Ensure accuracy with automated reconciliation

Why PracticePoint?

✓ Built for professional service firms

Purpose-built for firms that need to track engagements, ensure compliance, and maximise billable hours — all while reducing administrative burden.

✓ Ai-driven automation

Cut administrative workload by up to 40% with intelligent automation for document management, approvals, and financial reconciliation—freeing your team to focus on higher-value work.

✓ Seamless document & compliance management

Centralise all records, approvals, and deadlines in one secure platform — ensuring your firm stays audit-ready and in control.

✓ Scalable & future-proof

A flexible, cloud-based solution that grows with your firm, adapting to evolving industry needs while ensuring operational agility.

✓ Maximise your Microsoft investment

Seamlessly integrates with Microsoft Dynamics 365, Power Automate, SharePoint, and Teams; leveraging your existing technology for a secure, scalable experience that scales as you grow.

About Nexon Asia Pacific

With over 20+ years of experience in Australia, Nexon has been a trusted partner for professional services firms, helping them streamline operations, enhance efficiency, and drive growth. As a certified Microsoft Dynamics 365 Partner, we help firms maximise technology investments with seamless integration and innovation. Our strategic guidance in digital transformation, project recovery, and operational efficiency ensures businesses scale effectively and remain competitive. Nexon empowers professional services firms with tailored technology solutions that streamline operations, enhance efficiency, and drive growth.



Future-proof your practice today

Contact us for a brief discovery session and a live demo of PracticePoint with an industry expert.

Streamline and automate administrative tasks to accelerate business growth.

PracticePoint: [Run your firm smarter.](#)